

CHANGE NOTICE FOR MANUAL

DATE: OCTOBER 28, 2002

Manual: State/County Special Assistance for Adults

CHANGE NO: 06-02

To: County Directors of Social Services

Effective: November 1, 2002

I. CONTENT OF CHANGE

This change implements transfer of resources policy for Special Assistance. Individuals who transfer resources may be subject to a sanction period during which they are ineligible for Special Assistance. The length of the sanction period is based upon the value of the transferred resources.

Special Assistance is a state SSI supplement and by law must follow SSI methodologies. Special Assistance transfer policy is similar to that of Medicaid, but there are some significant differences. Attached is a reference chart that highlights the major differences between SA and Medicaid transfer rules.

II. EFFECTIVE DATE – NOVEMBER 1, 2002

This policy is effective November 1, 2002.

III. IMPLEMENTATION INSTRUCTIONS

Apply this policy to applications pending on, or taken on or after November 1, 2002, and to all ongoing cases, for transfers which occur on or after November 1, 2002.

IV. MAINTENANCE OF MANUAL

Insert SA-3205, Transfer of Resources, and Figures 1 and 2

If you have any questions regarding this information, please contact your Adult Programs Representative, or call Jackie Franklin, SA Program Consultant, at 919-733-3677.

Sincerely,



John T. Tanner, Chief

Adult and Family Services

Attachments:

[SA-3205](#)

[SA-3205 Figure 1](#)

[SA-3205 Figure 2](#)

[MA and SA Comparison Chart](#)